

EXHIBIT A

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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy
Chapter 11 Case No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

**[PROPOSED] ORDER (I) DENYING SECURITIES
LEAD PLAINTIFF'S MOTION TO APPLY
BANKRUPTCY RULE 7023 TO CLASS PROOF OF
CLAIM AND (II) EXTENDING BAR DATE FOR
CERTAIN HOLDERS OF SECURITIES CLAIMS
ARISING UNDER SECTION 510(b) OF THE
BANKRUPTCY CODE**

The Court having considered the *Securities Lead Plaintiff's Motion to Apply Bankruptcy Rule 7023 to Class Proof of Claim*, dated December 9, 2019 [Docket No. 5042] (together with all declarations, replies, and supplemental pleadings filed in support thereof, the “**7023 Motion**”) filed by the Public Employees Retirement Association of New Mexico (the “**Lead Plaintiff**” or “**PERA**”), and the objections and responses to the 7023 Motion filed by PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, “**PG&E**” or the “**Debtors**”), and the Official Committee of Tort Claimants (the “**Tort Claimants Committee**”) [Docket Nos. 5369 and 5375]; and the Court having held a hearing on January 29, 2020, to hear argument and consider the relief requested in the 7023 Motion; and the Court having issued a *Tentative Ruling Regarding Motion to Apply Rule 7023 and Order Setting Deadline* on February 3, 2020 [Docket No. 5604] (the “**Tentative Ruling**”), in which the Court requested additional briefing as to why an extension of the October 21, 2019 deadline for filing proofs of claim in the Chapter 11 Cases (the “**Original Bar Date**”), as previously established by Order of the Court dated July 1, 2019 [Docket No. 2806] (the “**Bar Date Order**”), would not be preferable to the allowance of a class proof of claim as requested by the Lead Plaintiff; and the Court having considered the subsequent pleadings submitted in response to the Tentative Ruling; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The 7023 Motion is denied.
2. The Original Bar Date will be extended to **March 31, 2020 at 5:00 p.m. (Prevailing Pacific Time)** (the “**Extended Securities Claims Bar Date**”) solely with respect to those persons or entities (the “**Potential Claimants**”) that purchased or acquired the Debtors’ publicly traded debt or equity securities from April 29, 2015 through November 15, 2018 and who may have claims against the Debtors for rescission or damages (the “**Rescission and Damage Claims**”).
3. The form of notice of the Extended Securities Claims Bar Date, substantially in the form annexed hereto as **Exhibit A** (the “**Securities Claim Bar Date Notice**”), is hereby approved.
4. Any holders of Rescission and Damage Claims shall be required to file Proofs of Claim

1 prior to the Extended Securities Claims Bar Date utilizing the customized proof of claim form,
2 substantially in the form annexed hereto as **Exhibit B** (the “**Securities Claim Proof of Claim Form**”),
3 which Securities Claim Proof of Claim Form conforms substantially to Official Bankruptcy Form 410
4 and is hereby approved.¹

5 5. Within two (2) business days of the entry of this Order, the indenture trustee(s) for the
6 Debtors’ debt securities and the transfer agent(s) for the Debtors’ equity securities shall provide to the
7 Debtors the list(s) of all registered holders of the Debtors’ debt securities (if any) and equity securities
8 that held the debt or equity securities between the period April 29, 2015 and November 15, 2018.
9 Further, within eight (8) business days of entry of this Order, or as soon as practicable thereafter, the
10 Debtors shall cause to be mailed (i) a Securities Claim Proof of Claim Form, and (ii) the Securities Claim
11 Bar Date Notice, to all registered holders of the Debtors’ publicly traded debt or equity securities from
12 April 29, 2015 through November 15, 2018 to the extent available and as provided by the Debtors’
13 indenture trustee(s) and transfer agent(s), respectively.

14 6. In addition, within two (2) business days of entry of this Order, or as soon as practicable
15 thereafter, the Debtors shall cause to be mailed (i) a Securities Claim Proof of Claim Form, and (ii) the
16 Securities Claim Bar Date Notice, to the banks, brokers, and financial institutions (or their agents) that
17 might have held the Debtors’ publicly traded debt or equity securities in “street name” on behalf of the
18 underlying beneficial owners of those debt or equity securities from April 29, 2015 through November
19 15, 2018 (collectively, including their agents, the “**Nominees**”). The Debtors shall include instructions
20 to the Nominees that they are directed to forward the Securities Claim Proof of Claim Form and the
21 Securities Claim Bar Date Notice to their beneficial owner clients that held those debt or equity securities
22 from April 29, 2015 through November 15, 2018 within seven (7) business days of their receipt of those
23 materials from the Debtors. If it is the Nominee’s customary and accepted practice to forward these
24 materials to beneficial owners by e-mail, e-delivery, or any other method of electronic or printed
25 communication, the Nominees are authorized to follow those customary practices in lieu of sending
26 actual printed copies of the Securities Claim Proof of Claim Form and the Securities Claim Bar Date
27

28 ¹ Official Bankruptcy Form No. 410 can be found at <http://www.uscourts.gov/forms/bankruptcyforms/proof-claim-0>, the Official Website for the United States Bankruptcy Courts.

1 Notice.

2 7. The Debtors shall post the Securities Claim Bar Date Notice and the Securities Claim
3 Proof of Claim Form on the website maintained by Prime Clerk, LLC (“**Prime Clerk**”), the Court-
4 appointed claims and noticing agent in these Chapter 11 Cases, at
5 <https://restructuring.primeclerk.com/pge/> (the “**Case Website**”).

6 8. A Securities Claim Proof of Claim Form submitted by a Potential Claimant shall be
7 deemed timely filed only if it is **actually received** by Prime Clerk (i) via first class mail, overnight
8 courier, or hand delivery at the addresses set forth in the Securities Claim Bar Date Notice, or (ii)
9 electronically through the Electronic Filing System on the Case Website, as described in the Securities
10 Claim Bar Date Notice, on or before the Extended Securities Claims Bar Date. Proofs of Claim sent by
11 facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically
12 through the Electronic Filing System) will not be accepted.

13 9. Any Potential Claimant must file, or have their authorized agent or attorney file, a
14 Securities Claim Proof of Claim Form on account of such claimant’s Rescission and Damage Claim even
15 if such claimant may be included in, or represented by, a purported class action, class suit, class Proof
16 of Claim, or similar representative action filed against the Debtors with respect to such claimant’s
17 Rescission and Damage Claim.

18 10. Notice of the Extended Securities Claim Bar Date as provided herein shall be deemed
19 good and sufficient notice to all Potential Claimants of the requirement to file a Rescission and Damage
20 Claim by the Extended Securities Claim Bar Date. Potential Claimants who do not file a Rescission and
21 Damage Claim by the Extended Securities Claim Bar Date may not vote or receive a distribution under
22 any Plan of Reorganization on account of such Claim, and such Claim will be subject to discharge. If
23 such Rescission and Damage Claim is discharged, the Potential Claimant will be forever barred and
24 prevented from asserting the Rescission and Damage Claim against the Debtors or their property.

25 11. Any person or entity who has already filed a Rescission and Damage Claim with Prime
26 Clerk against the Debtors utilizing a claim form that substantially conforms to the Securities Claim Proof
27 of Claim Form or Official Form No. 410 is not required to file another Proof of Claim Form on account
28 of such Claim.

1 12. The Debtors are authorized to take all steps necessary or appropriate to carry out this
2 Order.

3 13. This Court shall retain jurisdiction to hear and determine all matters arising from or
4 related to the implementation, interpretation, or enforcement of this Order.

5 ** END OF ORDER **
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Exhibit A

Securities Claim Bar Date Notice

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

Bankruptcy Case No. 19-30088 (DM)
Chapter 11 (Lead Case)
(Jointly Administered)

**NOTICE OF EXTENDED DEADLINE
FOR FILING CERTAIN SECURITIES
CLAIMS FOR RESCISSION AND
DAMAGES**

NAME OF DEBTOR AND LAST FOUR DIGITS OF FEDERAL TAX IDENTIFICATION NUMBER	CASE NUMBER
PG&E Corporation (4914)	19-30088 (DM)
Pacific Gas and Electric Company (2640)	19-30089 (DM)

**TO ALL PARTIES WHO PURCHASED OR ACQUIRED PG&E DEBT OR EQUITY
SECURITIES DURING THE PERIOD APRIL 29, 2015 THROUGH NOVEMBER 15, 2018**

On January 29, 2019 (the “**Petition Date**”), PG&E Corporation and Pacific Gas and Electric Company (collectively, the “**Debtors**”) each filed a petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of California (the “**Bankruptcy Court**”). By Order dated July 1, 2020 [Docket No. 2806] (the “**Bar Date Order**”), the Bankruptcy Court previously established **October 21, 2019 at 5:00 p.m. (Prevailing Pacific Time)** (the “**Original Bar Date**”) as the last date and time for each person or entity to file a proof of claim (each a “**Proof of Claim**”) with respect to a prepetition claim against the Debtors.

By Order, dated February [•], 2020 [Docket No. [•]] (the “**Bar Date Extension Order**”), the Bankruptcy Court extended the Original Bar Date to **March 31, 2020 at 5:00 p.m. (Prevailing Pacific Time)** (the “**Extended Securities Claims Bar Date**”) solely with respect to persons or

¹ Capitalized terms used but not herein defined shall have the meanings ascribed to such terms in the Bar Date Extension Order.

1 entities that purchased or acquired the Debtors' publicly traded debt or equity securities during the
2 period April 29, 2015 through November 15, 2018 and who may have claims against the Debtors for
3 rescission or damages (the "**Rescission and Damage Claims**").

4 **WHO MUST SUBMIT A SECURITIES CLAIM PROOF OF CLAIM FORM**

5 If you believe you have a Rescission and Damage Claim against either of the Debtors (*e.g.*,
6 you purchased or acquired PG&E's debt or equity securities from April 29, 2015 through November
7 15, 2018 and believe you have suffered losses as a result of allegedly false statements and omissions
8 and other conduct by the Debtors) you or your authorized agent or attorney **MUST** file a Proof of
9 Claim for your Rescission and Damage Claim prior to March 31 2020 at 5:00 p.m. (Prevailing Pacific
10 Time) utilizing the enclosed, customized proof of claim form (the "**Securities Claim Proof of Claim**
11 **Form**").
12

13 Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim"
14 means a right to (a) payment, whether such right is reduced to judgment, liquidated, unliquidated,
15 fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured;
16 or (b) an equitable remedy for breach of performance if such breach gives rise to a right to payment,
17 whether such right to an equitable remedy is reduced to judgment, fixed, contingent, matured,
18 unmatured, disputed, undisputed, secured, or unsecured. **The fact that you have received this notice**
19 **does not mean that you have a claim or that the Debtors or the Bankruptcy Court believe that**
20 **you have a claim against the Debtors.**
21

22 You **DO NOT** need to file another Proof of Claim if you already filed a Proof of Claim on
23 account of your Rescission or Damage Claim in the Chapter 11 Cases. You also **DO NOT** need to
24 file a Proof of Claim solely on account of any equity interest that you may hold or held in the Debtors,
25 which interest is based exclusively upon the ownership of common or preferred stock, membership
26 interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a
27 security or interest.
28

1 **YOU OR YOUR AUTHORIZED AGENT OR ATTORNEY MUST FILE A**
2 **SECURITIES CLAIM PROOF OF CLAIM FORM ON ACCOUNT OF YOUR RESCISSION**
3 **AND DAMAGE CLAIM EVEN IF YOU MAY BE INCLUDED IN, OR REPRESENTED BY,**
4 **A PURPORTED CLASS ACTION, CLASS SUIT, CLASS PROOF OF CLAIM, OR SIMILAR**
5 **REPRESENTATIVE ACTION FILED AGAINST THE DEBTORS WITH RESPECT TO**
6 **YOUR CLAIM.**

7 **PROCEDURES FOR FILING A SECURITIES CLAIM PROOF OF CLAIM FORM**

8 **ALL SECURITIES CLAIM PROOF OF CLAIM FORMS MUST BE FILED SO AS**
9 **TO BE ACTUALLY RECEIVED ON OR BEFORE MARCH 31, 2020 AT 5:00 P.M.**
10 **(PREVAILING PACIFIC TIME) AS FOLLOWS:**

If electronically: Through the website established by the Debtors' Court-approved claims and noticing agent, Prime Clerk LLC (" Prime Clerk "), located at https://restructuring.primeclerk.com/pge (the " Case Website "), using the interface available under the linked entitled "Submit a Claim" (the " Electronic Filing System ").	If by first class mail: PG&E Corporation Claims Processing Center c/o Prime Clerk LLC Grand Central Station, PO Box 4850 New York, NY 10163-4850 If by overnight courier or hand delivery: PG&E Corporation Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232
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19 Securities Claim Proof of Claim Forms will be deemed timely filed only when **actually**
20 **received** at the addresses listed above or via the Electronic Filing System on or before the Extended
21 Securities Claims Bar Date. If you submit a Securities Claim Proof of Claim Form via the Electronic
22 Filing System, you will receive an email confirmation generated by the Electronic Filing System with
23 an image of your filed Securities Claim Proof of Claim Form. Securities Claim Proof of Claim Forms
24 may not be delivered by facsimile, telecopy, or electronic mail transmission (other than Proofs of
25 Claim filed electronically through the Electronic Filing System). Additional Securities Claim Proof
of Claim Forms and instructions may be obtained from Prime Clerk at the Case Website.

26 All Securities Claim Proof of Claim Forms must be **signed** by the claimant or an authorized
27 agent of the claimant. It must be written in English and the amount, if known, must be denominated
28 in United States currency (using the exchange rate, if applicable, as of the Petition Date). You also

1 should attach to your completed Proof of Claim any documents on which the claim is based (if
2 voluminous, attach a summary) or explanation as to why the documents are not available.

3 Your Securities Claim Proof of Claim Form must **not** contain complete social security
4 numbers or taxpayer identification numbers (include only the last four (4) digits), a complete birth
5 date (only the year), the name of a minor (include only the minor's initials), or a financial account
6 number (only the last four (4) digits of such account number).

7 IF YOU ARE ASSERTING A RESCISSION AND DAMAGE CLAIM AGAINST MORE
8 THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH
9 SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC
10 DEBTOR AGAINST WHICH YOUR RESCISSION AND DAMAGE CLAIM IS ASSERTED AND
11 THE CASE NUMBER OF THAT DEBTOR'S CHAPTER 11 CASE. A LIST OF THE NAMES OF
12 THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

13 YOU MUST CHECK ONE (AND ONLY ONE) CUSIP NUMBER ON ANNEX A, PART I
14 OF THE SECURITIES CLAIM PROOF A CLAIM FORM. IF YOU ARE ASSERTING A
15 RECISSION OR DAMAGE CLAIM BASED ON MORE THAN ONE CUSIP NUMBER, YOU
16 MUST MAKE ADDITIONAL COPIES OF ANNEX A, PART I. FOR EACH ANNEX A, PART I,
17 YOU MUST ALSO SUBMIT A CORRESPONDING ANNEX A, PART II. (FOR EXAMPLE, IF
18 YOU ARE ASSERTING THREE RECISSION OR DAMAGE CLAIMS ON ACCOUNT OF
19 THREE (3) CUSIPS, YOU MUST SUBMIT THREE (3) SEPARATE VERSIONS OF ANNEX A,
20 PART I ALONG WITH THREE (3) CORRESPONDING VERSIONS OF ANNEX A, PART II.
21 ANY SECURITIES CLAIM PROOF OF CLAIM FORM THAT LACKS A CHECKED BOX ON
22 ANNEX A, PART I, OR HAS MULTIPLE BOXES CHECKED ON ONE ANNEX A, PART I WILL
23 BE DEEMED INVALID.

24 **CONSEQUENCES OF FAILING TO FILE A SECURITIES CLAIM PROOF**
25 **OF CLAIM FORM BY THE EXTENDED SECURITIES CLAIMS BAR DATE**

26 **THE EXTENDED DEADLINE FOR FILING RESCISSION AND DAMAGE CLAIMS**
27 **IS MARCH 31, 2020 AT 5:00 P.M. (PREVAILING PACIFIC TIME). ANY PERSON OR**
28 **ENTITY WHO HAS A RESCISSION AND DAMAGE CLAIM AND DOES NOT FILE A**
SECURITIES CLAIM PROOF OF CLAIM FORM BY THAT DATE AND TIME MAY NOT
VOTE OR RECEIVE A DISTRIBUTION UNDER ANY PLAN OF REORGANIZATION
AND SUCH CLAIM WILL BE SUBJECT TO DISCHARGE. FURTHER, IF SUCH
RESCISSION AND DAMAGE CLAIM IS DISCHARGED, THE POTENTIAL CLAIMANT

1 **WILL BE FOREVER BARRED AND PREVENTED FROM ASSERTING THE**
2 **RESCISSION AND DAMAGE CLAIM AGAINST THE DEBTORS OR THEIR PROPERTY.**

3 **ADDITIONAL INFORMATION ON THE CHAPTER 11 CASES**

4 Copies of all of the documents filed in the Chapter 11 Cases can be viewed and/or obtained:
5 (i) by accessing the Bankruptcy Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting
6 the Office of the Clerk of the Bankruptcy Court at 450 Golden Gate Avenue, San Francisco, CA
7 94102, or (iii) from Prime Clerk at the Case Website. Note that a PACER password is needed to
8 access documents on the Bankruptcy Court's website. If you require additional information regarding
9 this notice, you may contact Prime Clerk at (844) 627-5328 (toll free) for U.S.-based parties; at +1
10 (347) 226-7122 for International parties or by e-mail at: pgeinfo@primeclerk.com.

11 **Please note that Prime Clerk cannot provide legal advice. A holder of a potential**
12 **Rescission and Damage Claim against the Debtors should consult an attorney with respect to**
13 **any legal advice it believes it may need.**

14 Dated: February [•], 2020

15 **WEIL, GOTSHAL & MANGES LLP**
16 **KELLER & BENVENUTTI LLP**
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Exhibit B

Securities Proof of Claim Form

United States Bankruptcy Court, Northern District of California

Fill in this information to identify the case
(Select only one Debtor per claim form):

☐ PG&E Corporation (19-30088)

☐ Pacific Gas and Electric Company (19-30089)

Official Form 410

Securities Proof of Claim

04/19

This form is for holders of the Debtors' debt or equity securities who purchased or acquired their securities between April 29, 2015 and November 15, 2018 and are asserting claims against the Debtors for rescission and damages under Section 510(b) of the Bankruptcy Code. Read the instructions before filing this Securities Proof of Claim.

THIS FORM IS TO BE USED ONLY FOR CLAIMANTS THAT PURCHASED OR ACQUIRED THE DEBTORS' DEBT OR EQUITY SECURITIES BETWEEN APRIL 29, 2015 AND NOVEMBER 15, 2018 TO ASSERT CLAIMS FOR RESCISSION AND DAMAGES UNDER SECTION 510(b) OF THE BANKRUPTCY CODE AND NOT ANY OTHER CLAIMS.

DO NOT USE THIS FORM TO ASSERT A CLAIM BASED SOLELY ON ACCOUNT OF YOUR OWNERSHIP OF COMMON STOCK OR OTHER EQUITY SECURITIES OF THE DEBTORS.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the Debtor _____

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3. Are you asserting a Claim for rescission and damages under Section 510(b) of the Bankruptcy Code?

Check the box below to indicate whether you are asserting a claim for rescission and damages under section 510(b) of the Bankruptcy Code, arising from the purchase and/or acquisition of the Debtors' debt and/or equity securities that you held between April 29, 2015 and November 15, 2018. You are directed to check only one box below:

- ☐ Debt Securities;
- ☐ Equity Securities; or
- ☐ Debt Securities and Equity Securities

Please also check the applicable CUSIP on Annex A, Part I (attached hereto) for the equity or debt securities to which this Proof of Claim applies (hereinafter "the Securities"). You may check one (and only one) box on Annex A, Part I. If you held multiple CUSIPs, you must make additional copies of Annex A, Part I, so that you submit a separate Annex A, Part I for each CUSIP. You must also submit a corresponding Annex A, Part II with the requested documentation to accompany each Annex A, Part I (i.e., for each applicable CUSIP held). Similarly, if you held multiple CUSIPs, you must also make additional copies of Annex A, Part II, so that you submit a separate Annex A, Part II for each CUSIP

In addition to completing this Securities Proof of Claim, including checking the appropriate box on Annex A, Part I and providing the detail in Annex A, Part II, you are also required to attach to this Securities Proof of Claim any applicable detail regarding your holdings of the securities between April 29, 2015 and November 15, 2018.

Once you have completed each separate Annex A, Part I and Part II, please affix them to this Securities Proof of Claim. If you are submitting your Proof of Claim electronically, you will be asked to scan all Annex A, Part I and Part II and supporting documentation.

4. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact email _____

5. Does this claim amend one already filed?

- ☐ No
- ☐ Yes. Claim number on court claims registry (if known) _____

Filed on ____ / ____ / ____
MM / DD / YYYY

6. Do you know if anyone else has filed a proof of claim for this claim?

- ☐ No
- ☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

7. Do you have any number you use to identify the debtor?

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

8. How much is the claim? \$ _____

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

9. Is all or part of the claim secured?

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim subject to a right of setoff?

☐ No

☐ Yes. Identify the property: _____

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

Annex A Part I

Check only one box below. If you hold multiple CUSIPs, you must make additional copies of Part I and Part II.

Check One Box Below	Issuer of Securities	Securities Description	CUSIP Number	ISIN Number
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HY6	US694308HY69
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	694308HX8	US694308HX86
<input type="checkbox"/>	Pacific Gas & Electric Co	3.95% due 12/1/2047	U69430AF0	USU69430AF01
<input type="checkbox"/>	Pacific Gas & Electric Co	4% due 12/1/2046	694308HR1	US694308HR19
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 3/15/2046	694308HN0	US694308HN05
<input type="checkbox"/>	Pacific Gas & Electric Co	4.75% due 2/15/2044	694308HH3	US694308HH37
<input type="checkbox"/>	Pacific Gas & Electric Co	4.3% due 3/15/2045	694308HL4	US694308HL49
<input type="checkbox"/>	Pacific Gas & Electric Co	5.125% due 11/15/2043	694308HF7	US694308HF70
<input type="checkbox"/>	Pacific Gas & Electric Co	4.6% due 6/15/2043	694308HD2	US694308HD23
<input type="checkbox"/>	Pacific Gas & Electric Co	3.75% due 8/15/2042	694308HA8	US694308HA83
<input type="checkbox"/>	Pacific Gas & Electric Co	4.45% due 4/15/2042	694308GZ4	US694308GZ44
<input type="checkbox"/>	Pacific Gas & Electric Co	4.5% due 12/15/2041	694308GY7	US694308GY78
<input type="checkbox"/>	Pacific Gas & Electric Co	5.4% due 1/15/2040	694308GS0	US694308GS01
<input type="checkbox"/>	Pacific Gas & Electric Co	6.25% due 3/1/2039	694308GQ4	US694308GQ45
<input type="checkbox"/>	Pacific Gas & Electric Co	6.35% due 2/15/2038	694308GM3	US694308GM31
<input type="checkbox"/>	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GJ0	US694308GJ02
<input type="checkbox"/>	Pacific Gas & Electric Co	5.8% due 3/1/2037	694308GK7	US694308GK74
<input type="checkbox"/>	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GE1	US694308GE15
<input type="checkbox"/>	Pacific Gas & Electric Co	6.05% due 3/1/2034	694308GH4	US694308GH46
<input type="checkbox"/>	Pacific Gas & Electric Co	4.65% due 8/1/2028	694308JA6	US694308JA65
<input type="checkbox"/>	Pacific Gas & Electric Co	4.65% due 8/1/2028	U69430AH6	USU69430AH66
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HW0	US694308HW04
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	U69430AE3	USU69430AE36
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 12/1/2027	694308HV2	US694308HV21
<input type="checkbox"/>	Pacific Gas & Electric Co	3.3% due 3/15/2027	694308HS9	US694308HS91
<input type="checkbox"/>	Pacific Gas & Electric Co	2.95% due 3/1/2026	694308HP5	US694308HP52
<input type="checkbox"/>	Pacific Gas & Electric Co	3.5% due 6/15/2025	694308HM2	US694308HM22
<input type="checkbox"/>	Pacific Gas & Electric Co	3.4% due 8/15/2024	694308HK6	US694308HK65
<input type="checkbox"/>	Pacific Gas & Electric Co	3.75% due 2/15/2024	694308HG5	US694308HG53
<input type="checkbox"/>	Pacific Gas & Electric Co	3.85% due 11/15/2023	694308HE0	US694308HE06
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 8/1/2023	694308HZ3	US694308HZ35
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 8/1/2023	U69430AG8	USU69430AG83
<input type="checkbox"/>	Pacific Gas & Electric Co	3.25% due 6/15/2023	694308HC4	US694308HC40
<input type="checkbox"/>	Pacific Gas & Electric Co	2.45% due 8/15/2022	694308HB6	US694308HB66
<input type="checkbox"/>	Pacific Gas & Electric Co	3.25% due 9/15/2021	694308GW1	US694308GW13
<input type="checkbox"/>	Pacific Gas & Electric Co	4.25% due 5/15/2021	694308GV3	US694308GV30
<input type="checkbox"/>	Pacific Gas & Electric Co	3.5% due 10/1/2020	694308GT8	US694308GT83
<input type="checkbox"/>	CA INFRA ECON DEV-F	Municipal Bond 1.75% due 11/1/2026	13034ASX9	US13034ASX99
<input type="checkbox"/>	CALIFORNIA ST INFRAST	Municipal Bond 1.75% due 11/1/2026	13034ASZ4	US13034ASZ48
<input type="checkbox"/>	CA PCR DLY PAPER-PACI	Municipal Bond 4% due 11/1/2026	130534XA3	US130534XA35
<input type="checkbox"/>	CA PCR VAR-REF-B-PACI	Municipal Bond 3.5% due 11/1/2026	130534XL9	US130534XL99
<input type="checkbox"/>	CA PCR DLY-PAC-E-CONV	Municipal Bond 3.5% due 11/1/2026	130534XX3	US130534XX38

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<input type="checkbox"/>	CA INFRA-RF-VAR-A-PAC	Municipal Bond 3.75% due 11/1/2026	13033W3H4	US13033W3H41
<input type="checkbox"/>	CA PCR DLY-REF-F-PACI	Municipal Bond 3.25% due 11/1/2026	130534XD7	US130534XD73
<input type="checkbox"/>	CA INFR-VR-RF-B-PACIF	Municipal Bond 3.75% due 11/1/2026	13033W3J0	US13033W3J07
<input type="checkbox"/>	CA PCR VAR CAPCO MADR	Municipal Bond ADJ% due 9/1/2019	130535BA4	US130535BA48
<input type="checkbox"/>	CA POLLUTN-REF-C-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZR4	US130534ZR42
<input type="checkbox"/>	SOLANO IRR REF-MONTIC	Municipal Bond 5.47% due 1/1/2020	834125BC9	US834125BC98
<input type="checkbox"/>	SOLANO IRR DIST DIV 1	Municipal Bond 9.15% due 1/1/2020	834125AN6	US834125AN62
<input type="checkbox"/>	SOLANO IRR-UNREF-#2	Municipal Bond 9.25% due 1/1/2020	834125BG0	US834125BG03
<input type="checkbox"/>	SOLANO IRR DIST DIV 2	Municipal Bond 9.25% due 1/1/2020	834125AM8	US834125AM89
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EV5	US694308EV57
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FF9	US694308FF98
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308EX1	US694308EX14
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FR3	US694308FR37
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 8/1/2026	694308FZ5	US694308FZ52
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308EM5	US694308EM58
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308ET0	US694308ET02
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FQ5	US694308FQ53
<input type="checkbox"/>	Pacific Gas & Electric Co	7.25% due 3/1/2026	694308FY8	US694308FY87
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EP8	US694308EP89
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EL7	US694308EL75
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308FM4	US694308FM40
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308FG7	US694308FG71
<input type="checkbox"/>	Pacific Gas & Electric Co	8% due 10/1/2025	694308EK9	US694308EK92
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EF0	US694308EF08
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308EJ2	US694308EJ20
<input type="checkbox"/>	Pacific Gas & Electric Co	8.375% due 5/1/2025	694308FX0	US694308FX05
<input type="checkbox"/>	Pacific Gas & Electric Co	8.8% due 5/1/2024	694308DV6	US694308DV66
<input type="checkbox"/>	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FB8	US694308FB84
<input type="checkbox"/>	Pacific Gas & Electric Co	7.05% due 3/1/2024	694308FP7	US694308FP70
<input type="checkbox"/>	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EY9	US694308EY96
<input type="checkbox"/>	Pacific Gas & Electric Co	6.75% due 10/1/2023	694308EZ6	US694308EZ61
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EQ6	US694308EQ62
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EG8	US694308EG80
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308EN3	US694308EN32
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FJ1	US694308FJ11
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 11/1/2022	694308FW2	US694308FW22
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HU4	US694308HU48
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	694308HT7	US694308HT74
<input type="checkbox"/>	Pacific Gas & Electric Co	2.54138% due 11/28/2018	U69430AD5	USU69430AD52
<input type="checkbox"/>	Pacific Gas & Electric Co	8.25% due 10/15/2018	694308GN1	US694308GN14
<input type="checkbox"/>	Pacific Gas & Electric Co	5.625% due 11/30/2017	694308GL5	US694308GL57
<input type="checkbox"/>	Pacific Gas & Electric Co	1.51778% due 11/30/2017	694308HQ3	US694308HQ36
<input type="checkbox"/>	Pacific Gas & Electric Co	0.45835% due 5/11/2015	694308HJ9	US694308HJ92
<input type="checkbox"/>	CA INFRA-RF-E-PACIFIC	Municipal Bond 2.25% due 11/1/2026	13033W3Z4	
<input type="checkbox"/>	CA POLLUTN-REF-A-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZP8	
<input type="checkbox"/>	CA INFRA REF-GAS-F	Municipal Bond 3.75% due 11/1/2026	13033WU84	
<input type="checkbox"/>	CA ECON-VAR-RF-E-3/11	Municipal Bond ADJ% due 11/1/2026	13033WF81	
<input type="checkbox"/>	CA INFRA VAR-B-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSA2	
<input type="checkbox"/>	CA DEV VAR-A-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG31	

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<input type="checkbox"/>	CA INFRA VAR-A-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WRZ8	
<input type="checkbox"/>	CA ECON-VAR-RF-F-3/12	Municipal Bond ADJ% due 11/1/2026	13033WF99	
<input type="checkbox"/>	CA INFRA VAR-F-PACIFI	Municipal Bond ADJ% due 11/1/2026	13033WSE4	
<input type="checkbox"/>	CA POLLUTN-REF-D-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZS2	
<input type="checkbox"/>	CA DEV VAR-B-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WG49	
<input type="checkbox"/>	CA INFRA VAR-REF-PACI	Municipal Bond ADJ% due 11/1/2026	13033WW25	
<input type="checkbox"/>	CA INFRA VAR-PACIFIC	Municipal Bond ADJ% due 11/1/2026	13033WW33	
<input type="checkbox"/>	CA POLLUTN-REF-B-PACI	Municipal Bond 3.5% due 12/1/2023	130534ZQ6	
<input type="checkbox"/>	NEVADA IRR YUBA PAC	Municipal Bond 3.75% due 7/1/2013	641321BT0	
<input type="checkbox"/>	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A83	
<input type="checkbox"/>	CA POOLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B25	
<input type="checkbox"/>	CA POOLT-PCS GAS REMK	Municipal Bond 4.75% due 12/1/2023	130534B33	
<input type="checkbox"/>	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534B66	
<input type="checkbox"/>	CA POLLT-PAC GAS-REMK	Municipal Bond 4.75% due 12/1/2023	130534A91	
<input type="checkbox"/>	SOLANO IRR-UNREF-#2	Municipal Bond 9.15% due 1/1/2020	834125BF2	
<input type="checkbox"/>	PG&E Corp	Common Stock	69331C108	US69331C1080
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 6% Dividend PERPETUAL	694308206	US6943082064
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308503	US6943085034
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5.5 PERPETUAL	694308305	US6943083054
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.36 PERP/CALL	694308883	US6943088830
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.5 PERP/CALL	694308800	US6943088004
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 4.8 PERP/CALL	694308701	US6943087014
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERP/CALL	694308602	US6943086024
<input type="checkbox"/>	Pacific Gas & Electric Co	Preferred 5 PERPETUAL	694308404	US6943084045
<input type="checkbox"/>	PG&E Corp	Preferred 8 PERP/CALL	694308834	
<input type="checkbox"/>	PG&E Corp	Preferred 7.04 PERP/CALL	694308685	
<input type="checkbox"/>	PG&E Corp	Preferred 7.44 PERP/CALL	694308719	
<input type="checkbox"/>	PG&E Corp	Preferred 9 PERP/CALL/SINK	6943082*7	
<input type="checkbox"/>	PG&E Corp	Preferred 6.57 CALL/SINK	694308693	
<input type="checkbox"/>	PG&E Corp	Preferred 10.28 PERP/CALL	694308768	
<input type="checkbox"/>	PG&E Corp	Preferred 10.46 PERP/CALL	694308792	
<input type="checkbox"/>	PG&E Corp	Preferred 8.2 PERP/CALL	694308826	
<input type="checkbox"/>	PG&E Corp	Preferred 7.9 CALLABLE	694308644	
<input type="checkbox"/>	PG&E Corp	Preferred 10.18 PERP/CALL	694308784	
<input type="checkbox"/>	PG&E Corp	Preferred 6.875 PERP/CALL	694308677	
<input type="checkbox"/>	PG&E Corp	Preferred 9.3 PERP/CALL	694308776	
<input type="checkbox"/>	PG&E Corp	Preferred 9.48 PERP/CALL	694308818	
<input type="checkbox"/>	PG&E Corp	Preferred 7.84 PERP/CALL	694308842	
<input type="checkbox"/>	PG&E Corp	Preferred 9 PERP/CALL	694308859	
<input type="checkbox"/>	PG&E Corp	Preferred 8.16 PERP/CALL	694308867	
<input type="checkbox"/>	PG&E Corp	Preferred 9.28 PERP/CALL	694308875	
<input type="checkbox"/>	PG&E Corp	Preferred 10.17 CALL/SINK		
<input type="checkbox"/>	PG&E Corp	Preferred 6.3 CALL/SINK	694308651	

Annex A

Part II

Please note that you must submit a **SEPARATE** Part II for **EACH** CUSIP you check in Part I. If you hold more than one CUSIP, you must make additional copies of both Part I and Part II and affix them, so that there is a separate Part I and Part II for each CUSIP.

Beginning Holdings:

On the line below, state the total number of equity securities (in shares) or debt securities (in dollars) held as of the opening of trading on April 29, 2015. If none, write "0 shares" or "\$0". Please provide documentation.

_____ (shares / dollars)

Purchase / Acquisitions

Separately list each and every purchase or acquisition of the Debtors' equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Trade Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes (in dollars) Purchased	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

Sales

Separately list each and every sale of the Debtors' equity securities or debt securities from April 29, 2015 through November 15, 2018, both dates inclusive, and provide the following information (must be documented)

Trade Date (List Chronologically) (Month/Day/ Year)	Number of Shares or Amount of Notes (in dollars) Sold	Price per Share / Note	Total Cost (excluding Commissions, Taxes, and Fees)

Ending Holdings:

On the line below, state the total number of the Debtors' equity securities (in shares) or debt securities (in dollars) held as of the close of trading on November 15, 2018. If none, write "0 shares" or "\$0". Please provide documentation.

_____ (shares / dollars)